

**SUPPL**

Exemption number: 82 4639

**KGHM POLSKA MIEDŹ S.A.**ul. M. Skłodowskiej-Curie 48  
59-301 Lubin, Poland

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Tel. exchange: (48 76) 747 82 00

Fax: (48 76) 747 85 00

2007 SEP 25

Att:	Division of Corporation Finance				
Company:	United States Securities	Phone:	1 202 55 13 450		
	Exchange Commission	Fax:	1 202 77 29 207		
	k Mierzwa (contact name)	Phone:	(48 76) 747 81 30		
	tive Director, Equity				
	vision and Investor Relations				
	Polska Miedź S.A.	Fax:	(48 76) 747 81 39		
Date:	24 September 2007		No of sheets:	2	



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Current report 53/2007

The Management Board of KGHM Polska Miedź S.A. announces that on 24 September 2007 KGHM Polska Miedź S.A. entered into four contracts, based on which it has acquired shares of Polskie Centrum Promocji Miedzi spółka z o.o. („PCPM sp. z o.o.”) with its registered head office in Wrocław (an indirect subsidiary of KGHM Polska Miedź S.A.) from entities of the KGHM Polska Miedź S.A. Group:

1. Based on a contract entered into between KGHM Polska Miedź S.A. and KGHM Ecoren S.A. (a subsidiary of KGHM Polska Miedź S.A.), the Company acquired 26 shares of PCPM sp. z o.o., representing 74.286% of the share capital of PCPM sp. z o.o., for the total amount of PLN 239 091.02. The carrying amount of the shares of PCPM sp. z o.o. in the accounts of the selling entity is PLN 263 450.42;
2. Based on a contract entered into between KGHM Polska Miedź S.A. and Walcownia Metali „Łabędy” S.A. (an indirect subsidiary of KGHM Polska Miedź S.A.), the Company acquired 1 share of PCPM sp. z o.o., representing 2.857% of the share capital of PCPM sp. z o.o., for the amount of PLN 9 195.81. The carrying amount of the share of PCPM sp. z o.o. in the accounts of the selling entity is PLN 3 000;
3. Based on a contract entered into between KGHM Polska Miedź S.A. and KGHM Metraco S.A. (a subsidiary of KGHM Polska Miedź S.A.), the Company acquired 1 share of PCPM sp. z o.o., representing 2.857% of the share capital of PCPM sp. z o.o., for the amount of PLN 9 195.81. The carrying amount of the share of PCPM sp. z o.o. in the accounts of the selling entity is PLN 3 000;
4. Based on a contract entered into between KGHM Polska Miedź S.A. and KGHM Cuprum sp. z o.o. – OBR (a subsidiary of KGHM Polska Miedź S.A.), the Company acquired 1 share of PCPM sp. z o.o., representing 2.857% of the share capital of PCPM sp. z o.o., for the amount of PLN 9 195.81. The carrying amount of the share of PCPM sp. z o.o. in the accounts of the selling entity is PLN 3 000.

All of the shares acquired by KGHM Polska Miedź S.A. will be paid for in cash. The total nominal value of the 29 shares acquired is PLN 87 000, i.e. PLN 3 000 each.

KGHM Polska Miedź S.A.  
with its registered head office in Lubin  
59-301 Lubin, ul. M. Skłodowskiej-Curie 48  
www.kghm.pl NIP 852-000-00-13 REGON 390921784

Court of registered in:  
Wrocław Fabryczna Regional Court, Section IX (Economic) of the  
National Court o Registration No. KRS 000023302  
where Company documentation is kept

Total share capital:  
2,000,000,000 PLN  
(paid-in capital)

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The shares acquired represent 82.857% of the share capital of PCPM sp. z o.o. as well as the same number of votes.

The transfer of ownership rights to the shares of PCPM sp. z o.o. to KGHM Polska Miedź S.A. will take place 7 days after the signing of these contracts, i.e. on 1 October 2007. As of 1 October 2007 KGHM Polska Miedź S.A. will directly own 82.857 % of the shares of PCPM sp. z o.o.

This transaction simplifies the structure of the KGHM Polska Miedź S.A. Group – KGHM Polska Miedź S.A. is acquiring shares of PCPM sp. z o.o. belonging to entities of the Group.

Acquisition of these shares will be financed by the internal funds of KGHM Polska Miedź S.A.

The assets acquired are of a long term, equity investment nature.

The criteria used for describing the assets as significant is that the financial assets acquired by KGHM Polska Miedź S.A. represent over 20% of the share capital of Polskie Centrum Promocji Miedzi spółka z o.o.

Legal basis: § 5 sec. 1 point 1 of the Decree of the Minister of Finance dated 19 October 2005 regarding current and periodic information published by issuers of securities (Journal of Laws from 2005 Nr 209, item 1744)

WICEPREZES ZARZĄDU

  
Stanisław Kot

DYREKTOR GENERALNY

ds. Nadzoru Właścicielskiego

i Relacji Inwestorskich

  
Leszek Mierzwia